

Calendar of Events

January	February	March	April
Life Certificates HMRC Event Reporting Payment of Unauthorised Lump Sum and Scheme Sanction Charge to HMRC Deadline for Members to opt for Voluntary Scheme Pays Annual Event Reporting to HMRC	Life Certificates Review of DWP benefits for Injury cases GAD Data Collection Spreadsheet? Quarterly Accounting for Tax to HMRC	Life Certificates	Apply Pensions Increase Apply CARE Revaluation Issue P60's Life Certificates Pensioner Newsletter
May	June	July	August
Life Certificates Issue Deferred Annual Benefits Quarterly Accounting for Tax to HMRC	Life Certificates	Life Certificates Deadline for Members to opt for Mandatory Scheme Pays	Issue active Annual Benefits Statements along with Active Newsletter Life Certificates Quarterly Accounting for Tax to HMRC
September	October	November	December
Pension Estimates Assumption Exercise Life Certificates Pension Savings Statement LGAs ABS Survey Annual FPS Conference	Life Certificates Participate in NFI tPR Scheme Returns	tPR Annual Survey Life Certificates Quarterly Accounting for Tax to HMRC	IAS19 Data capture exercise for Actuaries Life Certificates